POTTERVILLE PUBLIC SCHOOLS REQUEST FOR PROPOSALS (RFP)

K-4TH GRADE LITERACY PROGRAM

The Board of Education of Potterville Public Schools (the "School District") is accepting firm, sealed Proposals for K-4TH GRADE LITERACY PROGRAM. A complete package of the Project RFP may be found on the District's website, <u>ppsvikings.org</u>.

The District has allocated \$100,000 to the K-4th Grade Literacy Program.

Proposal MUST be submitted in a sealed envelope (box) and clearly marked, "K-4th Grade Literacy Program". The School District requests two (2) original, signed proposals.

ALL PROPOSALS MUST BE DELIVERED NO LATER THAN 3:00 P.M., FRIDAY, JUNE 9TH, 2023 (the "Due Date") to:

Potterville Public Schools Central Office C/O Patrick O'Rourke, MTSS Coordinator 425 E Main Street Potterville, MI 48876.

We will be opening proposals on-site. This will not be a public meeting.

No walkthrough will be held, since this RFP is specially designed for resources, not for any physical environment changes to the district. Any questions about the materials should be directed to Patrick O'Rourke (orourkep@ppsvikings.org).

Proposals must include all portion of the requested materials. No partial proposals will be accepted for this project.

All Proposers submitting Proposals must provide a sworn and notarized statement disclosing any familial relationship that exists between the owner or key employee of the Proposer submitting a Proposal and any member of the Potterville Public School District Board of Education and the Potterville Public School District Superintendent. Any Proposal that does not include this sworn and notarized disclosure statement will not be accepted.

All Proposers submitting Proposals must provide a sworn and notarized statement disclosing compliance with the Iran Economic Sanctions Act. Any Proposal that does not include this sworn and notarized disclosure statement will not be accepted.

The School District reserves the right, in its sole and absolute discretion (for this provision and all other provisions contained in this RFP), to accept or reject, in whole or in part, any or all Proposals with or without cause. The School District further reserves the right to waive any irregularity or informality in the RFP process or any Proposal, and the right to award the Contract to other than the Proposer submitting the best financial Proposal (low bidder). The School District reserves the right to request additional information from any or all Proposers. The School District reserves the right to negotiate with the Proposers concerning their Proposals.

The date and time for receipt of Proposals is:

FRIDAY, JUNE 9TH, 2023 AT 3:00 P.M. EST (the "Due Date")

<u>Proposal Envelope</u>: An opaque envelope containing your Proposal must be marked in the lower left hand corner as follows:

SEALED PROPOSAL ENCLOSED
K-4TH GRADE LITERACY PROGAM
[Proposer's Name]
[Proposer's Address]
[Proposer's Telephone Number]

The envelope must also be addressed and delivered as follows:

Potterville Public Schools
Central Office
C/O Patrick O'Rourke, MTSS Coordinator
425 E Main Street
Potterville, MI 48876.

<u>Late Proposals</u>: Each Proposer is responsible for submission of its Proposal. Proposals or Proposal revisions received after the due date will not be accepted or considered. The School Districts shall not be liable to Proposer for any delivery or postal delays.

Returned Proposals: All Proposals received after the Due Date will be returned to the Proposer unopened.

<u>Signed Original Proposal</u>: Each Proposal must be an original and hard copy, and signed by an authorized member of the Proposer's Firm. This member should be the highest-ranking officer at the local level. E-MAILED Proposals will be accepted. Each Proposal must be submitted on the Proposal Forms attached to this RFP. Original Proposals must be clearly indicated.

<u>Copies of Proposal</u>: The Proposer shall also submit with the signed originals of its Proposal one (1) complete copy of the signed original Proposal.

<u>Opening of Proposals</u>: In the Conference Room of the Board of Education & Administrative Offices, on <u>FRIDAY</u>, <u>JUNE 9TH</u>, <u>2023 AT 3:00PM</u>, all submitted Proposals shall be publicly opened and dated. Any interested parties may attend. No immediate decision will be rendered.

<u>E-Mail Clarifications</u>: The School District intends to communicate with Proposers via e-mail (e.g., RFP clarifications and Addenda). Except for the delivery of the Proposal itself, references in this RFP to "written" form of communications, include e-mail.

<u>Intent to Respond</u>: Each Proposer who intends to submit a Proposal in response to this RFP shall submit an "Intent to Respond" via e-mail to Patrick O'Rourke, <u>orourkep@ppsvikings.org</u>, no later than noon **TUESDAY**, **JUNE 2**ND **2023**. The *Intent to Respond* shall include the name of the Proposer, the name of a contact person and that person's e-mail address. Enter "K-4th Grade Literacy Program" in the Subject line of the email.

<u>Additional Requests for Clarification</u>: Prospective Proposers may request the School District clarify information contained in this RFP. All such requests or questions regarding this RFP must be received no later than noon on **TUESDAY**, **JUNE 2**ND **2023**.

Questions must be submitted via email to Patrick O'Rourke, orourkep@ppsvikings.org, or to the attention of Patrick O'Rourke at Potterville Public Schools, Potterville, MI 48876, in writing, or via the business office at 517-645-4779. Enter "K-4th Grade Literacy Program" in the Subject line of the email. No response will be made to oral questions. All questions and answers will be sent to all prospective proposers via e-mail. It is the Proposer's responsibility to check their e-mail prior to the RFP Due Date to ensure that it has received all information, including, but not limited to all addenda to this RFP.

Restrictions On Communication: From the issue date of the RFP until a Contractor is selected and selection announced, a Proposer shall not communicate about the subject of the RFP or a Proposer's Proposal with the School District, the Board of Education, or any individual member, administrators, faculty, staff, students, or employees, except for Pre-Proposal Meeting/Facility Walk-Through, or additional Requests For Clarification in accordance with language found within this RFP.

<u>Addenda to the RFP</u>: If it becomes necessary to revise any part of the RFP, notice of the revision will be e-mailed in the form of an Addendum to all parties that submitted an "Intent to Respond" and/or attended the Pre-Proposal Meeting. All Addenda shall become a part of the RFP. Each Proposer must in its Proposal, to avoid any miscommunication, acknowledge all Addenda which it has received, but the failure of a Proposer to receive, or acknowledge receipt of, any Addendum shall not relieve the Proposer of the responsibility for complying with the terms thereof.

RFP/Proposal Information Controlling: The School District intends that all Proposers shall have equal access to information relative to this RFP, and that this RFP contains adequate information. No information communicated, either verbally or in writing, to or from a Proposer shall be effective unless confirmed by written communication contained in this RFP, an Addendum to this RFP, a Request For Clarification or other written response thereto, or in the Proposal. It is the policy of the School District to not release Request for Proposals in a changeable format (i.e. Word or Excel files). Accordingly, neither this RFP nor subsequent addenda, if any, nor any *Responses to Clarifications* will be released in other than hard copy or .pdf format.

Finality of Decision: Any decision made by the School District, including selection of

Contractor(s), shall be final.

Reservation of Rights: The School District reserves the right, in its sole and absolute discretion (for this provision and all other provisions contained in this RFP), to accept or reject, in whole or in part, any or all Proposals with or without cause. The School District further reserves the right to waive any irregularity or informality in the RFP process or any Proposal, and the right to award the Contract to other than the Proposer submitting the best financial Proposal (low bidder). The School District reserves the right to request additional information from any or all Proposers. The School District reserves the right to negotiate with the Proposers concerning their Proposals. The School District may select one or more Firms to perform the Project on behalf of the School District.

Release of Claims: Each Proposer by submitting its Proposal releases the School District from any and all claims arising out of, and related to, the RFP process and selection of Contractor(s).

<u>Proposer Bears Proposal Costs</u>: A recipient of this RFP is responsible for any and all costs incurred by it or others acting on its behalf in preparing or submitting a Proposal, or otherwise responding to this RFP, or any negotiations incidental to its Proposal or this RFP.

<u>Irrevocability of Proposals:</u> Proposers may withdraw their Proposal, if so desired, any time before the Due Date. All Proposals submitted shall not be withdrawn and shall be irrevocable for a minimum period of one hundred eighty (180) calendar days following the Due Date.

<u>Collusive Bidding</u>: The Proposer certifies that their Proposal is made without any previous understanding, agreement or connection with any person, firm or corporation making a Proposal for the same project and is in all respects fair, without outside control, collusion, fraud or otherwise illegal action.

<u>Objective of RFP</u>: The objective of this RFP is to offer experienced professional firms the opportunity to present a thoroughly detailed Proposal of their expertise and qualifications to the School District. The Proposal will detail the Proposer's experience and expertise in assisting school districts of similar size and scope as the School District with their Project.

This RFP specifically requests that all Proposers present their <u>qualifications</u> and <u>experiences</u> in similar Projects (please see Proposal Requirements and Proposal Format).

The School District will select the Proposal, if any, that it deems most qualified to serve the best interests of the School District, in its sole and absolute discretion.

<u>Purpose:</u> The purpose of this RFP is to establish a contractual relationship with an experienced and qualified Firm to provide the attached K-4th Grade Literacy Program for the District, in it's entirety, as laid out by the District.

<u>Term of Contract</u>: Each Contract is expected to begin on **June 9**th, **2023** and conclude by **June 30**th, **2024**.

Selection Timeline

The School Districts' anticipated timeline for its selection process is:

Issuance of this RFP	Friday, June 3 rd , 2023	
Deadline for written Intent to Respond	Noon, Tuesday, June 6th, 2023	
Deadline for written Requests for Clarifications	Noon, Tuesday, June 6th, 2023	
Due Date for Submission of Proposals	3:00 p.m., Friday, June 9th, 2023	
Board of Education Action	TBD	

<u>PLEASE NOTE</u>: The School District reserves the right, in their sole and absolute discretion, to change any or all portions of the above-identified selection timeline as determined to be in their best interest.

<u>Proposal Requirements:</u> This outlines the information that must be provided by the Proposer and the required format for the Proposal. Any Proposal not providing the required information, or not conforming to the format specified, may be disqualified. Please refer also to the Proposal Format section of the RFP for additional Proposal requirements.

Proposals must demonstrate an understanding of the scope of work and the ability to accomplish the tasks set forth herein and must include information that will enable the School District to determine the Proposer's overall qualifications. Each Proposal shall also include any other information that the Proposer feels is significant with respect to the School District making informed decisions relative to the Proposal.

Any exceptions to the terms and conditions contained in this RFP or any other special considerations or conditions requested or required by the Proposer MUST be specifically enumerated by the Proposer and be submitted as part of its Proposal, together with an explanation as to the reason such terms and conditions cannot be met. Each Proposer shall be required and expected to meet the RFP requirements in their entirety, except to the extent exceptions are expressly noted in its Proposal and those exceptions are expressly accepted by the School District. All Pricing factors must be clearly indicated in the Proposer's Proposal Form provided as part of its Proposal.

Proposal Format

Proposers must provide information, which will serve as an introduction of your company/Firm, on business letterhead.

No other options outside of the specifications in the RFP will be accepted for this project. The following information are exact specifications to what the district is requesting

Product	Quantity
EL Education GK Language Arts Student Course	75
EL Education GK Skills DC Student Course	75
EL Education GK Language Arts Teacher Course	3
EL Education GK Skills Teacher Course	3
EL Education G1 Language Arts Student Course	65
EL Education G1 Skill DC Student Course	65
EL Education G1 Language Arts Teacher Course	3
EL Education G1 Skills Teacher Course	3
EL Education G2 Language Arts Student Course	60
EL Education G2 Skill DC Student Course	60
EL Education G2 Language Arts Teacher Course	2
EL Education G2 Skill Teacher Course	2
EL Education G3 Language Arts Student Course	50
EL Education G3 All block Task Cards	50
EL Education G3 Language Arts Teacher Course	2
EL Education G4 Language Arts Student Course	60
EL Education G4 Language Arts Teacher Course	2
EL Education G4 All block Task Cards	60
EL GK Required Trade books Module 1 5-set	15
EL GK Required Trade books Module 2 5-set	15
EL GK Required Trade books Module 3 5-set	15
EL GK Required Trade books Module 4 5-set	15
EL GK Required Trade Books Module 1 Teacher Set	3
EL GK Required Trade Books Module 2 Teacher Set	3
EL GK Required Trade Books Module 3 Teacher Set	3
EL GK Required Trade Books Module 4 Teacher Set	3
EL G1 Required Trade books Module 1 5-set	15
EL G1 Required Trade books Module 2 5-set	15
EL G1 Required Trade books Module 3 5-set	15
EL G1 Required Trade books Module 4 5-set	15
EL G1 Required Trade Books Module 1 Teacher Set	3
EL G1 Required Trade Books Module 2 Teacher Set	3
EL G1 Required Trade Books Module 3 Teacher Set	3
EL G1 Required Trade Books Module 4 Teacher Set	3
EL G2 Required Trade books Module 1 5-set	12
EL G2 Required Trade books Module 2 5-set	12
EL G2 Required Trade books Module 3 5-set	12
EL G2 Required Trade books Module 4 5-set	12

EL G2 Required Trade Books Module 1 Teacher Set	2
EL G2 Required Trade Books Module 2 Teacher Set	2
EL G2 Required Trade Books Module 3 Teacher Set	2
EL G2 Required Trade Books Module 4 Teacher Set	2
EL G3 Required Trade books Module 1 5-set	10
EL G3 Required Trade books Module 2 5-set	10
EL G3 Required Trade books Module 3 5-set	10
EL G3 Required Trade books Module 4 5-set	10
EL G3 Required Trade Books Module 1 Teacher Set	2
EL G3 Required Trade Books Module 2 Teacher Set	2
EL G3 Required Trade Books Module 3 Teacher Set	2
EL G3 Required Trade Books Module 4 Teacher Set	2
EL G4 Required Trade books Module 1 5-set	12
EL G4 Required Trade books Module 2 5-set	12
EL G4 Required Trade books Module 3 5-set	12
EL G4 Required Trade books Module 4 5-set	12
EL G4 Required Trade Books Module 1 Teacher Set	2
EL G4 Required Trade Books Module 2 Teacher Set	2
EL G4 Required Trade Books Module 3 Teacher Set	2
EL G4 Required Trade Books Module 4 Teacher Set	2
Professional development package that support	rts at least two sessions of teacher training

Professional development package that supports at least two sessions of teacher training

Proposers shall meet all regulatory laws, codes, licensing and permitting requirements of Local, State, and Federal law that apply to Michigan public school districts and Project Services, including, but not limited to, the Michigan Revised School Code (MCL 380.1 et seq.).

References – Proposers must provide K-12 public school references, including contact name, address, phone number and scope of services.

<u>Proof of Qualifications:</u> The School District will ensure compliance with the above by checking references listed in the Proposals.

<u>Oral Interview:</u> The School District may require qualified Proposers to participate in oral presentation to answer any questions the School District may have regarding the RFP and Proposer's Proposal. In that case, the School District will notify the Proposer's contact name as listed in its Proposal. In accordance with the RFP selection timeline, interviews will be scheduled during the week of June 9th, 2023.

<u>District-Contractor Communications:</u> The Contractor shall designate a liaison to be available to communicate with the School District at all times.

Definitions of this RFP and Subsequent Contract:

"Contract" "Contract" means the negotiated contract resulting in the School District's acceptance of the Contractor's Proposal, to the satisfaction of the School District, which incorporates this RFP and the Contractor's Proposal.

"Contractor" "Contractor" shall mean the Firm(s) awarded a Contract to complete Project for the School District in accordance with this RFP and the successful Proposer's Proposal.

"Project" "Project" means the project as described in this RFP.

"Proposal" "Proposal" means a response to the RFP submitted by a Proposer.

"Proposer" "Proposer" means any Firm submitting a Proposal to the School District by the specified due date in accordance with this RFP.

<u>General Conditions:</u> Within fifteen (15) days after receiving formal notification that the successful Contractor was awarded a Contract, the Contractor shall provide the district with materials, or assurance of materials by September 2023

Federal, State and Local Law Compliance, and School District Policies: The Contractor shall comply with any and all laws, rules, ordinances, policies and regulations, including any licensing and permitting requirements, applicable to completing the project anticipated in this RFP including, but not limited to, building permits, building codes, safety regulations, licenses, etc. The Contractor, including its employees and agents, shall be responsible for knowing the School District's policies concerning appropriate behavior of persons in its Facilities and, on its properties, including for example, the prohibitions of sexual harassment and smoking, and shall comply with all such policies. The School District shall use its best efforts, as reasonably requested by the Contractor, to assist the Contractor to comply with any and all applicable federal, state or local laws, rules and regulations. The Contractor by providing its Proposal to the School District represents and warrants that it shall at all times be in compliance with any and all applicable federal and state laws, rules, ordinances, policies and regulations and licensing and permitting requirement applicable to completing the project anticipated in this RFP. The Contractor shall in the performance of such work pursuant to this RFP, its Proposal and the Contract, fully comply with any and all applicable federal, state, or local laws, rules and regulations, and shall indemnify, defend and hold the School District harmless from any liability from its failure to so comply.

<u>Governing Law</u>: The Contract shall be governed by and construed in accordance with the laws of the State of Michigan. The parties hereby agree to the exclusive jurisdiction and venue of courts sitting in Macomb County, Michigan.

Repairs to Property Damage: Damage to any School District Facilities or properties caused by the Contractor, its agents or employees shall be repaired so that facilities or properties are in as good condition as before entering into the Contract. All repairs shall be accomplished at no cost to the School District.

<u>OSHA Compliance</u>: All services to be furnished by the Contractor, and the Contractor's working conditions and employment practices shall comply with all applicable state and federal requirements, including, but not limited to, the Occupational Safety and Health Act.

Proposal Form Proposer (Company/Firm/Name): Contact Name: Title: Address: City/State: Phone: Alternate Phone: Facsimile: Electronic Mail Address: The undersigned understands the School District reserves the right to accept or reject in whole or in part any and all Proposals and to waive informalities and irregularities therein. If award is made to our Firm based upon our Proposal, we agree to enter into the form of Contract with the School District in strict accordance with this Request for Proposal and our Proposal. My signature certifies that the Proposal as submitted complies with all terms and Conditions as set forth in this Request for Proposal, unless specifically enumerated as an exception. I hereby certify that I am authorized to sign as a Representative for the Firm. Name, title and signature of individual duly authorized to execute contracts: Signature: By:

Date:

DISCLOSURE STATEMENT – FAMILIAL RELATIONSHIP

Pursuant to MCL 380.1267, a sworn and notarized statement disclosing any familial relationship that exists between the owner and any employee of the vendor/contractor and any member of the Potterville Community School District Board of Education or the Potterville Community School District Superintendent must be accompanied with the bid/proposal.

Bids and Proposals without this disclosure statement will not be accepted.

The members of the Potterville Public School District Board of Education are: Stacy Sipes, William Scott, Ashley Harris, Thomas Marciniak, Katherine Bussard, Meghan Snider, and Loren Smalley Jr. . The Potterville Public School District Superintendent is Kevin Robydek.

☐ The following are the familial relationsh	<u>ip(s):</u>
Owner/Employee Name Related to: Relati	<u>onship</u>
1	
2	
3	
4	······································
	cessary to disclose all familial relationships.
□ There are no familial relationships that €	exist between the owner and any employee of the vendor/contractor
and any member of the Potterville Commu	nity School District Board of Education or the Potterville Community
School District Superintendent.	
The undersigned, the owner or authorized	·
	represent and warrant that the disclosure statements herein
contained are true.	
	
Print Name	Signature of Bidder Representative
Tale	
Title	
STATE OF MICHIGAN	
) ss	
COUNTY OF)	
	me on the, day of,,
by	
	 ;
	, Notary Public
County, Michigan	
My commission expires://	
Acting in the County of:	

AFFIDAVIT OF COMPLIANCE – IRAN ECONOMIC SANCTIONS ACT Michigan Public Act No. 517 of 2012

The undersigned, the owner and or authorized officer of the below named contractor (the "Contractor"), pursuant to the compliance certification requirement provided in the Potterville Community Schools' (the "School District") Request For Proposals For Custodial Services (the "RFP"), hereby certifies, represents and warrants that the Contractor (including its officers, directors and employees) is not an "Iran linked business" within the meaning of the Iran Economics Sanctions Act, Michigan Public Act No. 517 of 2012 (the "Act"), and that in the event Contractor is awarded a contract as a result of the aforementioned RFP, the Contractor will not become an "Iran linked business" at any time during the course of performing the Work or any services under the contract.

The Contractor further acknowledges that any person who is found to have submitted a false certification is responsible for a civil penalty of not more than \$250,000.00 or 2 times the amount of the contract or proposed contract for which the false certification was made, whichever is greater, the cost of the School District's investigation, and reasonable attorney fees, in addition to the fine. Moreover, any person who submitted a false certification shall be ineligible to bid on a request for proposal for three (3) years from the date that it is determined that the person has submitted the false certification.

CONTRACTOR:

Name of Representative	Name of Contractor	
Title	Date	
STATE OF MICHIGAN		
) ss COUNTY OF)		
This instrument was acknowledged before by		
	, Notary Public	
County, Michigan		
My commission expires://		
Acting in the County of:		

Proposer (Company/Firm/Name): Contact Name: Title: Address: City/State: Phone: Alternate Phone: Facsimile: Electronic Mail Address: The signature below indicates the Proposer's intention to submit a Proposal in response to the K-4 GRADE LITERACY PROGRAM Project RFP. I hereby certify that I am authorized to sign as a Representative for the Firm. Name, title and signature of individual duly authorized to execute contracts: Signature: By: Date:

Intent to Respond Form